

The Maine Association of Community Banks presents

# **2009 TRUST AND WEALTH MANAGEMENT CONFERENCE**

**May 6, 2009  
Harraseeket Inn - Freeport**

- 8:30 a.m.                   **COFFEE WITH THE VENDORS**
- 9:30 a.m.                   **INTRODUCTORY REMARKS**  
Sam Ladd, Chair, Trust Committee, and President, Maine Bank & Trust Company
- 9:35 a.m.                   **FIDUCIARY FEES AFTER '08 IRS NOTICE**  
Jay Young, Esq., Leblanc & Young, Portland
- 10:20 a.m.                 **CURRENT TRUST COMPLIANCE ISSUES**  
Gene Maloney, Executive Vice President, Corporate Counsel, Federated Investors
- 11:20 a.m.                 Break
- 11:35 a.m.                 **THE REGIONAL ECONOMIC PICTURE**  
Paul Driscoll, Regional Manager, Research, FDIC (Boston office)
- 12:15 p.m.                 **LUNCHEON**  
Hosted By Federated Investors & Kyle Morgan
- Round Table Discussion:  
1) Why Use a Bank as Professional Trustee  
2) How Your Bank Meets Budget  
3) Cross Selling Other Bank Products
- 1:45 p.m.                 **BUSINESS DEVELOPMENT: WHAT YOUR CLIENTS GET  
THAT IS OF VALUE IN THIS ECONOMY**  
Speaker TBA
- 2:45 p.m.                 **INVESTMENTS IN THE CURRENT ECONOMY:  
HOW TO REBALANCE YOUR PORTFOLIO**  
Speaker from Dreyfus Institutional Investors Invited
- 3:45 p.m.                 **CONCLUDING REMARKS & ADJOURNMENT**  
Sam Ladd

**This conference qualifies for Continuing Legal Education Credits and  
Certified Financial Planning/Certified Trust Education Credits**